



Travel Insurance Checklist

Step 1: Planning your trip.

- Check to see if there are any travel advisories issued by Global Affairs Canada for your destination.
- Think about the kind of travel insurance you may need. Do you need medical coverage or trip cancellation, or both? Our travel insurance experts can help explain all the options at the time of purchase or you can learn more at www.caasco.com/insurance/travel/compare
- Check to see if your credit card, employee benefits or pension plan have limits or restrictions on travel insurance coverage.

Step 2: Purchasing travel insurance/preparing for your trip.

- Before you call, visit a store or go online to purchase your CAA Travel Insurance¹. Have the following information ready:
 - Travel destination(s)
 - Vacation dates: departure and return date
 - Date of birth of the traveller(s)
 - Medical history, including any pre-existing conditions
 - CAA Membership number (Members save 10%*, but you don't have to be a Member to purchase a travel insurance policy)
 - The cost of the trip per person (flights, accommodation, transfers, attraction tickets and other related items)
 - Deductible choice
- Check for the types of vaccinations you may require for your destination and arrange for multiple injections to be spaced several weeks apart. Update your immunization status with booster shot.
- Check country of destination visa and entry requirements.

Step 3: Pre-travel/travelling to destination.

- Ensure your personal documents are updated and handy for reference:
 - Check that your passport is valid and isn't going to expire within six months of your planned return to your province or territory of residence.
 - Print or email to your smartphone your tickets and boarding passes, any visas and other government documents required for your destination, and your travel insurance policy information (policy number, wallet card).
- Check again for any Global Affairs Canada travel advisories for your travel destination. If an advisory has been issued by the Canadian Government for your destination, contact CAA Assistance² immediately.

Step 4: Once you arrive at your destination.

If you or your travel companion(s) need medical help, contact CAA Assistance before you seek out and receive any medical assistance.

Call the local emergency service for the country you are in if you require urgent assistance.

- To reach CAA Assistance, call the number on your wallet card and provide your policy number.
- You will be advised what steps to take in order to respect the conditions of your travel insurance policy.

Travel Insurance Tips



Step 1: Planning your trip.

- OHIP recommends purchasing supplementary travel insurance when travelling outside of Ontario.
 - Visit the Government of Ontario website to learn more.
www.ontario.ca/page/what-ohip-covers
- To determine what is important to you in travel insurance plan coverage, visit www.caasco.com/insurance/travel/compare
- Consider adding a deductible to your policy; it might reduce your overall premium.
- You may not plan on doing any adventurous activities (like taking a hot air balloon ride) while booking your trip, but if you change your mind when there, call to add it to your policy before the activity starts.
- If you are over the age of 60, download the Medical Questionnaire and take it/send it to your physician to complete the health and medical history sections before purchasing your travel insurance.

Step 2: Purchasing travel insurance/preparing for your trip.

- It's important to read your policy guide, declaration page and wallet card before travelling so you are familiar with any exclusions or coverage minimums in the policy you've purchased.
- Visit or call your primary care physician and discuss your travel plans to learn about any health risks associated with the trip you're planning.
- Ask your physician for updated prescriptions for your medications. Visit your pharmacist and have any prescriptions filled to last beyond the duration of your trip, in the event that your return home is delayed.
- In case of a chronic illness or complicated previous medical history, ask your doctor to write a medical report, preferably in English, that summarizes your situation and describes your usual treatment.
- If you are pregnant, get a checkup before leaving or inquire about the risks relative to your travel destination and pregnancy. Pregnancy may be considered a pre-existing medical condition subject to exclusions in some travel insurance policies.

Step 3: Pre-travel/travelling to destination.

- Download the Government of Canada's Travel Smart [App](#). More than just a way to access your policy, this free app lets you track flights, find local pre-screened medical facilities, translate common medical terms and more.
- Emergency numbers differ from country to country; it is typically a three-digit number. It's best to look up local emergency numbers before arriving at your destination.
- Share your travel plans with family. Give them a copy of:
 - Your trip itinerary, tour operator, carrier information and flight numbers
 - Your travel insurance policy
 - Your passport information and photo

Travel safely and have a wonderful trip!

* Applies to CAA Members in good standing with dues paid in full by membership expiry date. 10% savings applies to the total premium excluding applicable taxes. Minimum premium applies. Excludes Visitors to Canada Insurance.

1 CAA Travel Insurance is underwritten by Orion Travel Insurance Company, a CAA Company. Certain exclusions, limitations and restrictions apply. A Medical Questionnaire is required if you are 60 years of age and older. Subject to change without notice. See full policy for all terms and conditions at caasco.com/policy.

2 CAA Assistance is provided by Active Care Management Inc.

©CAA trademarks are owned by, and use is authorized by, the Canadian Automobile Association. (47112_01/21)



Insurance
Travel
Roadside
Rewards